Program Questions: Industrial Development Bond Cap

Q 1993

Is the applicant: A) A qualified authorized issuer of tax-exempt private activity bonds (e.g., State public authority, local Industrial Development Agency (IDA))? OR B) A project applicant that has applied to, and been approved by resolution of, a qualified authorized issuer for the issuance of tax-exempt private activity bonds for such project? (Please see Help Section for additional information)

- Question Type: Threshold Required: Yes
- Answer Type: Yes/No
 Question Requirements:

An applicant for volume cap (IDB cap) must be a qualified authorized issuer of tax-exempt private activity bonds, or must be a project applicant that has applied to an authorized issuer for financial assistance which includes the issuance of tax-exempt private activity bonds, the approval of which has been evidenced by resolution of such authorized issuer.

NOTE: Where the CFA applicant is not an authorized issuer, the authorized issuer MUST be listed as the additional contact on this application

Q 3527

US Congressional District where the project is located. (This question's value will be filled automatically, based on the project address, when the application is finalized.)

- Question Type: Location
 Required: No

- Required: No Answer Type: Single Choice Dropdown Choice Options: 1,2,3,4,5,6,7,8,9,10,11,12,13,14,15,16,17,18,19,20,21,22,23,24,25,26,27 Question Requirements:

To determine the US Congressional District, click HERE

Q 928

Project Street Address: Please input the project street address (Street Number and Street Name only).

If the project has multiple locations, please input the primary street address of the project (Street Number and Street Name only)

- Question Type: Location
 Required: Yes
 Answer Type: Short Answer

Q_565

Project City

- Question Type: Location
 Required: Yes
 Answer Type: Short Answer

Q 972

Project county or counties.

- Question Type: Location
 Required: Yes
 Answer Type: NYS County Multiple Choice

Q_568

Project State

- © Question Type: Location

 ® Required: Yes

 Answer Type: Single Choice Dropdown

 © Answer Type: Single Choice Dropdown

 © Choice Options: AA,L,AK,AZ,AR,CA,CO,CT,DE,FL,GA,HI,ID,IL,IN,IA,KS,KY,LA,ME,MD,MA,MI,MN,MS,MO,MT,NE,NV,NH,NJ,NM,NY,NC,ND,OH,OK,OR,PA,RI,SC,SD,TN,TX,UT,VT,VA,WA,WV,WI,WY,AS,DC,FM,GU,MH,MP,PW,PR,VI

 © Default Answer AA

Q 572

Project Latitude (This question's value will be filled automatically, based on the project address, when the application is finalized.)

- Question Type: Location
 Required: No
 Answer Type: Decimal

Q_573

Project Longitude (This question's value will be filled automatically, based on the project address, when the application is finalized.)

- Question Type: Location
 Required: No
 Answer Type: Decimal

Q 184

NYS Assembly District where the project is located. (This question's value will be filled automatically, based on the project address, when the application is finalized.)

- Question Type: Location
 Required: No
 Answer Type: Integer

Q_190

NY Senate District where the project is located. (This question's value will be filled automatically, based on the project address, when the application is finalized.)

- Question Type: Location
 Required: No
 Answer Type: Integer

Q_1034

Project ZIP Code. (please use ZIP+4 if known)

- Question Type: Location
 Required: Yes
- Answer Type: Short Answer
 Question Requirements:

To locate a Zip Code, click HERE

Q 616

For more than one project location, please provide full address(es) for each location. If Not Applicable, indicate "NA".

- Question Type: Location Required: Yes
- Answer Type: Long Rich Text (HTML) Characters: 1 200

Q 2655

Based on your selection from the previous question, enter the assocaited ID number.

- Question Type: Basic
 Required: Yes
 Answer Type: Short Answer

Q_4160

For each program to which you are applying under the CFA, explain your strategy for proceeding if the full amount of requested funding, required matching funds, and temporary financing are not secured as expected, or committed sources become unavailable. This explanation must address any proposed project phases, and both CFA and non-CFA sources of funds.

- Question Type: Basic Required: Yes
- Answer Type: Long Rich Text (HTML) Characters: 1 5000

Q 549

Type of Applicant (select all that apply)

- Question Type: Basic
 Required: Yes
 Answer Type: Multi Choice
 Answer Type: Multi Choice
 Choice Options: Federal, State, County, City, Town, Village, Tribal, School District, County or Town Improvement District, District Corporation, For-Profit, Not-For-Profit, Individual, S Corporation, IDA, LDC, LLC, LLP, Public Authority,
 Public Benefit Corp, Sole-Proprietorship, BID, LP, Boards Of Cooperative Educational Services (BOCES), Fire District, Regional Planning and Development Board, Public Library, Association Library, College/University/Community College

Q_12603

Is the applicant a DBA?

- to appuream a DDA.

 Ouestion Type: Basic
 Required: Yes
 Answer Type: Yes/No
 This is a conditional question.

 I. If Yes is selected then Q_550 will be displayed

Q_550

What is the applicant's DBA name?

- Question Type: Basic
 Required: No
 Answer Type: Short Answer
 This is a conditional question based on the answer to Q_12603. This question displays when selecting the answer: "Yes"

Q 556

Select an applicant ID type from the list below that you normally use to identify your organization on application forms.

- Question Type: Basic
 Required: Yes
 Answer Type: Multi Choice
 Answer Type: Multi Choice
 Choice Options: Charity Reg #, Duns Number, Federal Tax ID Number, NYS Unemployment Insurance Tax Number,NYS Vendor Identification Number (SFS), Employee Identification Number (EIN), Unique Entity Identifier (UEI)
 Question Requirements:

Applicants will be required to provide the specified ID number upon request by the funding agencies.

Q 969

If you are a business, have you been certified as a New York State Minority or Women-owned Business Enterprise (MWBE)?

- Question Type: Basic
 Required: Yes
 Answer Type: Single Choice Radio Button
 Choice Options: Yes, No, N/A

Q 546

Organization Legal Name

- Question Header: Applicant Information
 Question Type: Basic
 Required: Yes
 Answer Type: Short Answer
 Question Requirements:

If applying in the name of a business please type in the name as it appears on your business papers. If applying as an individual insert your name here.

Q_551

Applicant Street Address

- Question Type: Basic Required: Yes

• Answer Type: Short Answer

Q_552

Applicant City

- Question Type: Basic
 Required: Yes
 Answer Type: Short Answer

Q_553

Applicant State

- Question Type: Basic
 Required: Yes
 Answer Type: State Dropdown

Q_554

Applicant ZIP Code. (please use ZIP+4 if known)

- Question Type: Basic
 Required: Yes
 Answer Type: Long Answer
 Characters: 5 10
 Question Requirements:
- To look up a zip code, click HERE

Q_651

Applicant Telephone Number (please include area code)

- Question Type: Basic
 Required: Yes
 Answer Type: Phone

Q_555

Applicant Email Address

- Question Type: Basic
 Required: Yes
 Answer Type: Email

Q 547

Contact First Name

- Question Type: Basic
 Required: Yes
 Answer Type: Short Answer

Q_1049

Contact Last Name

- Question Type: Basic
 Required: Yes
 Answer Type: Short Answer

Q_1050

Contact Title

- Question Type: Basic
 Required: No
 Answer Type: Short Answer

Q 3688

Contact Street Address

- Question Type: Basic
 Required: Yes
 Answer Type: Short Answer

Q_3689

Contact City

- Question Type: Basic
 Required: Yes
 Answer Type: Short Answer

Q 3690

Contact State

- Question Type: Basic
 Required: Yes
 Answer Type: State Dropdown

Q_3691

Contact ZIP Code (please use ZIP+4 if known)

- Question Type: Basic
 Required: Yes

• Answer Type: Short Answer

Q_562

Primary Contact Phone Number. (please include area code)

- Question Type: Basic Required: Yes Answer Type: Phone

Q 3692

Contact Email

- Question Type: Basic
 Required: Yes
 Answer Type: Email

Q_1052

Additional Project Contact First Name

- Question Type: Basic
 Required: No
 Answer Type: Short Answer

Q_970

Additional Project Contact Last Name

- Question Type: Basic
 Required: No
 Answer Type: Short Answer

Q 1051

Additional Contact Title

- Question Type: Basic
 Required: No
 Answer Type: Short Answer

Q 3693

Additional Contact Street Address

- Question Type: Basic
 Required: No
 Answer Type: Short Answer

Q 3694

Additional Contact City

- Question Type: Basic
 Required: No
 Answer Type: Short Answer

Q 3695

Additional Contact State

- Question Type: Basic
 Required: No
 Answer Type: State Dropdown

Q 3696

Additional Contact ZIP (please use ZIP+4 if known)

- Question Type: Basic
 Required: No
 Answer Type: Short Answer

Q_3697

Additional Contact Telephone Number (please include area code)

- Question Type: Basic Required: No Answer Type: Phone

Q 561

Additional Contact Email Address

- Question Type: Basic
 Required: No
 Answer Type: Email

Q_4199

- Please select the primary sector or characterization that best defines this project.

 Question Type: Basic
 Required: Yes
 Answer Type: Single Choice Dropdown
 Choice Options: Agriculture, Arts/Culture/Cultural Institutions, Biomedical/Medical, Community Development, Education/College/University, Energy, Environment, Financial Services, Food/Beverage, Healthcare, Historic Preservation, Hospitality, Housing, Industrial/Manufacturing, Information Technology Services/Communications, Infrastructure, Municipal/Government, Office, Recreation, Research & Development, Tourism/Travel, Transportation, Water/Wastewater/Sewer, Waterfront Revitalization, Workforce Development, Business Development, Technology Commercialization

Q_4198

Please select the secondary sector or characterization that best defines this project.

- Question Type: Basic
 Required: Yes
 Required: Yes
 Answer Type: Single Choice Dropdown
 Choice Options: Agriculture, Arts/Culture/Cultural Institutions, Biomedical/Medical, Community Development, Education/College/University, Energy, Environment, Financial Services, Food/Beverage, Healthcare, Historic Preservation, Hospitality, Housing, Industrial/Manufacturing, Information Technology Services/Communications, Infrastructure, Municipal/Government, Office, Research & Development, Tourism/Travel, Transportation, Water/Wastewater/Sewer, Waterfront Revitalization, Workforce
 Development, Business Development, Technology Commercialization

Q_575

Project Description. Concisely describe the project, indicating the location, what will be planned, designed, acquired, and/or constructed, the issues/opportunities to be addressed, and expected outcomes and deliverables. Additional details will be collected later in the application process.

- Question Header: Project Description
 Question Type: Basic
 Required: Yes
 Answer Type: Long Rich Text (HTML)
 Characters: 1 1200
 Question Requirements: Please includes ents: Please includes details relevant to all programs on this application. Programs on this application are: {{program_list}}

Q_976

Statement of need: Provide a brief summary of the need for the project in the geographic area proposed and the project's financing needs, including funding gaps of the proposed project

- Question Type: Basic
 Required: Yes
 Answer Type: Long Rich Text (HTML)
 Characters: 1 850
- Question Requirements:

Provide a brief summary of the need for the project in the geographic area proposed, the project's financing needs, including funding gaps and, where applicable, describe the additional short and long term jobs that will be created through the development of the

Q 12626

Does the project align with the Regional Economic Development Council's Strategic Plan?

- Question Type: Basic
 Required: Yes
 Answer Type: Yes/No
 This is a conditional question.

 1. If Yes is selected then Q_12627 will be displayed

Q 12627

Explain how the project aligns with the Regional Economic Development Council's Strategic Plan.

- Question Type: Basic
 Required: Yes
 Answer Type: Long Rich Text (HTML)
 Characters: any
 This is a conditional question based on the answer to Q_12626. This question displays when selecting the answer: "Yes"
 Question Requirements:

Describe how the proposed project advances the REDC/URI plan for the region, specifically linking the project to the region's goals, strategies, and targeted industry clusters. A response to this question should directly and specifically link the project to a section or sections of REDC/URI plan for the region.

Q_929

Current State of Project Development (i.e. planning, preliminary engineering, final design, etc. You may enter N/A for non-project related applications)

- Question Type: Basic
 Required: Yes
 Answer Type: Short Answer

Q 975

Estimated Project Timeline: include project start/completion dates, estimates for design, permitting and construction or other major steps.

- Question Type: Basic
 Required: Yes
 Answer Type: Long Rich Text (HTML)
 Characters: 1 850

Q_580

Provide a list of all federal, state, and local reviews, approvals, or permits needed or completed, including the dates when they are expected to be completed or were completed. If Not Applicable, indicate "NA".

- Question Type: Basic
 Required: Yes
 Answer Type: Long Answer
 Characters: 1 400

Q_2364

What is the status of State and/or Federal Environmental Review?

- Question Type: Basic
 Required: No
 Answer Type: Short Answer
 Answer Type: Short Answer
 This is a conditional question based on the answer to <u>Q_12606</u>. This question displays when selecting the answer: "Yes"

Q 12604

Has a National Environmental Policy Act (NEPA) Record of Decision been issued?

- Question Type: Basic
 Required: Yes
 Answer Type: Yes/No
 This is a conditional question.

 1. If Yes is selected then Q_1054 will be displayed

Q 1054

Please explain decision and include date of Record of Decision.

- Question Type: Basic
 Required: No
 Answer Type: Long Rich Text (HTML)
 Characters: 0 850
- Characters: 0 850
 This is a conditional question based on the answer to 0 12604. This question displays when selecting the answer: "Yes"

Q 12625

Has the applicant or project been awarded funding in prior CFA rounds?

- Question Header. Prior CFA Funding
 Question Type: Basic
 Required: Yes
 Answer Type: Yes/No
 This is a conditional question.

 1. If Yes is selected then Q_2362 will be displayed

Q 2362

What were the CFA numbers for which funding was awarded? (separate multiple CFA numbers with commas)

- Question Type: Basic
 Required: No
 Answer Type: Short Answer
 This is a conditional question based on the answer to Ω_12625. This question displays when selecting the answer: "Yes"

Q 1994

Please attach a copy of project applicant's application for financial assistance to the authorized issuer and a copy of the inducement resolution/resolution of intent approved by such issuer for this project.

- Question Type: Attachment
 Required: Yes
 Answer Type: Attachment

Q 1998

When does the applicant anticipate closing on the tax-exempt private activity bonds for the project?

- Question Type: Standard Question
 Required: Yes
 Answer Type: Short Answer

Q_1988

Will the proposed project result in the creation of construction jobs? If so, estimate the number of construction jobs to be created. (Enter zero if not applicable.)

- Question Type: Standard Question
 Required: Yes
 Answer Type: Integer

Q 1787

Will the proposed project directly or indirectly result in the creation of permanent jobs? If so, estimate the number of permanent full-time equivalent jobs that will be created. (Enter zero if not applicable)

- Question Type: Standard Question
 Required: Yes
 Answer Type: Integer

Q 1996

Which type of tax exempt private activity bond will the project qualify for under the federal Internal Revenue Code (IRC sections 142, 144 or other relevant section, e.g., multi-family resident rental housing, small issue manufacturing)?

- Question Type: Standard Question
 Required: Yes
 Answer Type: Short Answer

Q_1999

What amount of tax-exempt private activity bond volume cap is being requested?

- Question Type: Standard Question
 Required: Yes
 Answer Type: Integer

Q_1782

Total Project Cost

- Question Header: Funding Sources (Enter dollar amounts below)
 Question Type: Standard Question
 Required: Yes
 Answer Type: Integer
 Default Answer: 0.00

By entering your name in the box below, you certify that you are authorized on behalf of the applicant and its governing body to submit this application. You further certify that all of the information contained in this Application and in all statements, data and supporting documents which have been made or furnished for the purpose of receiving assistance for the project described in this application, are true, correct and complete to the best of your knowledge and belief. You acknowledge that offering a written instrument knowing that the written instrument contains a false statement or false information, with the intent to defraud the State or any political subdivision, public authority or public benefit corporation of the State, with the knowledge or belief that it will be filed with or recorded by the State or any political subdivision, public authority or public benefit corporation of the State, constitutes a crime under New York State Law.

- Question Type: Certification
 Required: Yes
 Answer Type: Short Answer

Q_1037

By entering your name in the box below, you certify and agree that you are authorized on behalf of the applicant and its governing body to commit the applicant to comply with the requirements of Article 15-A of the New York State Executive Law: Participation By Minority Group Members and Women With Respect To State Contracts by providing opportunities for Minority-owned Business Enterprise (MBE)/Woman-owned Business Enterprise (WBE) participation. You further certify that the applicant will maintain such records and take such actions necessary to demonstrate such compliance throughout the completion of the project.

- Question Type: Certification
 Question Type: Certification
 Required: Yes
 Answer Type: Short Answer